

## September 2013 New York City Jobs Report for Education and Workforce Providers

### OVERVIEW

- ❖ New York City's seasonally adjusted *unemployment rate* increased slightly from August to September from 8.6% to 8.7%. This is lower than the City's unemployment rate of 9.1% one year ago.
- ❖ New York City's unemployment rate this month is higher than the state's (7.5%) and the nation's (7.3%). New York City's unemployment rate has been higher than the nation's for 25 months.

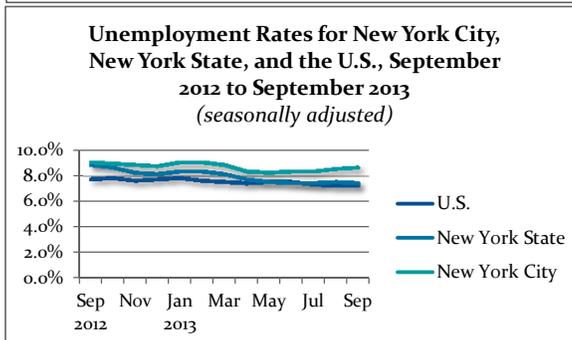
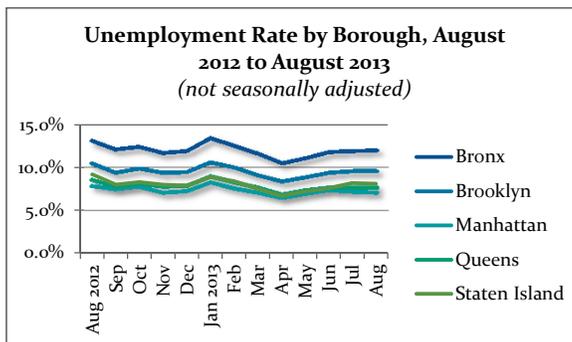
### 1-YEAR CHANGES

- ❖ New York City gained 70,600 private sector jobs since September 2012. The City's private sector growth rate this year (+2.1%) was stronger than the state's (+1.4%) and equal to the nation's (+2.1%).
- ❖ Over the past year, the sectors with the most *job growth* were health care and social assistance (+19,400), concentrated in ambulatory health care services; educational services (+15,100), concentrated in colleges, universities, and professional schools; and professional, scientific, and technical Services (+7,100), concentrated in advertising and related services.
- ❖ The largest *job losses* were in government (-6,400), concentrated in local government; information (-2,200), concentrated in publishing industries (except Internet); and management of companies (-1,600).

### THIS MONTH'S MAJOR TRENDS

- ❖ The City gained 19,500 private sector jobs this month, slightly less than what is typical for this time of year.
- ❖ The greatest *job gains* in the past month were in educational services (+24,500), concentrated in colleges, universities, and professional schools; health care and social assistance (+3,800) concentrated in ambulatory health care services; retail trade (+1,800), concentrated in food and beverage stores; and accomodation and food services (+2,500), concentrated in food services and drinking places.
- ❖ The worst *job losses* in the past month were in government (-11,300), concentrated in local government; professional, scientific, and technical services (-4,400), concentrated in advertising and related services; and arts, entertainment, and recreation (-3,900), concentrated in amusement, gambling, and recreation industries.

### UNEMPLOYMENT RATES



	Aug 2013	Aug 2012
<i>not seasonally adjusted</i>		
Bronx	12.0%	13.1%
Brooklyn	9.6%	10.5%
Manhattan	7.1%	7.9%
Queens	7.7%	8.6%
Staten Island	8.1%	9.2%
<i>seasonally adjusted</i>		
NY City	8.7%	9.1%
NY State	7.5%	8.9%
U.S.	7.3%	7.8%

SECTORS <small>(in descending order according to 1-year absolute growth)</small>	JOBS <small>(in 1,000s)</small>			CHANGE	
	Sep 2013	Aug 2013	Sep 2012	1 YEAR	1 MONTH
Health Care and Social Assistance	620.3	616.5	600.9	3.2% ↑	0.6% ↑
Educational Services	195.9	171.4	180.8	8.4% ↑	14.3% ↑
Professional, Scientific, and Technical Services	358.2	362.6	351.1	2.0% ↑	-1.2% ↑
Retail Trade	334.9	334.2	328.2	2.0% ↑	0.2% ↑
Accommodation and Food Services	304.8	302.3	298.8	2.0% ↑	0.8% ↑
Other Services	176.2	175.1	170.8	3.2% ↑	0.6% ↑
Arts, Entertainment, and Recreation	77.0	80.9	71.8	7.2% ↑	-4.8% ↓
Wholesale Trade	145.4	144.6	140.9	3.2% ↑	0.6% ↑
Administrative and Support and Waste Management	213.1	215.6	210.2	1.4% ↑	-1.2% ↓
Construction and Mining	121.3	123.1	118.4	2.4% ↑	-1.5% ↓
Finance and Insurance	321.6	324.0	319.5	0.7% ↑	-0.7% ↓
Utilities	15.2	15.2	15.2	0.0% ↔	0.0% ↔
Manufacturing	76.7	75.1	77.6	-1.2% ↓	2.1% ↑
Transportation and Warehousing	106.3	105.4	107.3	-0.9% ↓	0.9% ↑
Real Estate and Rental and Leasing	117.8	118.2	118.8	-0.8% ↓	-0.3% ↓
Management of Companies	63.0	63.7	64.6	-2.5% ↓	-1.1% ↓
Information	176.1	176.4	178.3	-1.2% ↓	-0.2% ↓
Government	537.7	544.1	540.9	-0.6% ↓	-1.2% ↓
Goods Producing	198.0	198.2	196.0	1.0% ↑	-0.1% ↓
Service Providing	3,763.5	3,750.2	3,698.1	1.8% ↑	0.4% ↑
Private Service Providing	3,225.8	3,206.1	3,157.2	2.2% ↑	0.6% ↑
Subtotal Private	3,423.8	3,404.3	3,353.2	2.1% ↑	0.6% ↑
<b>TOTAL</b>	<b>3,961.5</b>	<b>3,948.4</b>	<b>3,894.1</b>	<b>1.7% ↑</b>	<b>0.3% ↑</b>

SOURCE | NYCLMIS analysis of New York State Department of Labor Current Employment Statistics, September 2013

